HALONIX LIMITED

Regd.Office: 59-A, NSEZ, Noida Phase-II, Distt. Gautam Budh Nagar (U.P.) - 201 305.

AUDITED FINANCIAL RESULTS FOR THREE MONTHS ENDED 30TH JUNE' 2011

(Rs. In Lacs)

S. No.	Particulars	Three Months Ended 30.06.2011	Three Months Ended 30.06.2010	Year Ended 31.03.2011
1	Sales/Income from Operations	11237.91	9752.74	43269.12
	Less :- Excise Duty	313.88	348.92	1390.83
	(a)Net Sales/ Income from Operations	**10924.04**	**9403.82**	**41878.29**
	(b) Other Operating Income			
		10924.04	**9403.82**	**41878.29**
2	Expenditure			
	(a) (Increase)/Decrease in Stock in trade and work in progress	(392.17)	321.65	478.21
	(b) Consumption of Raw Materials	6186.87	4891.86	23649.13
	(c) Purchase of traded goods	297.64	215.64	1019.28
	(d) Employees cost	1276.65	1226.37	5103.86
	(e) Depreciation	370.66	297.10	1344.73
	(f) Other Expenditure	2011.75	2016.86	8683.83
	(g) Total	9751.40	8969.48	40279.04
3	**Profit from Operations before Other Income, Interest and Exceptional Items (1-2)**	**1172.64**	**434.34**	**1599.25**
4	Other Income	16.55	104.31	161.59
5	Profit before Interest and Exceptional Items (3+4)	**1189.19**	**538.65**	**1760.84**
6	Interest	447.33	357.84	1494.22
7	Provision for			
	a) Obsolete Inventories	112.65	40.56	450.01
	b) Doubtful Debts	4.38	134.74	743.00
8	Profit after Interest and Exceptional Items (5-6-7)	**624.83**	**5.51**	**(926.39)**
9	Exceptional Items:			
	Capital Advances written off	389.43	**-**	**-**
10	Prior Period Adjustment (Net)	-	75.83	81.68
11	Profit (+)/ Loss (-) from Ordinary Activities before tax (8-9-10)	**235.40**	**(70.32)**	**(1008.07)**
12	Tax Expense			
	a) Current Tax	70.51	-	-
	b) Deferred Tax Liability/(Assets)	77.73	(98.45)	(158.67)
	c) Earlier Year Income Tax	-	-	34.82
	d) MAT Credit Entitlement	(70.51)	-	0.00
	e) Total	77.73	(98.45)	(123.85)
13	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (11-12)	**157.67**	**28.13**	**(884.22)**
14	Extraordinary items	-	-	-
15	Net Profit (+)/ Loss (-) for the period (13-14)	**157.67**	**28.13**	**(884.22)**
16	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	2801.93	2801.93	2801.93
17	Reserves Excluding Revaluation Reserves	-	-	8587.72
18	Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items (not annualised)	0.56	0.10	(3.16)
	(b) Basic and diluted EPS after Extraordinary items (not annualised)	0.56	0.10	(3.16)
19	Public Shareholding:			
	-- No. of Equity Shares	9509713	9509713	9509713
	-- Percentage of Shareholding	33.94%	33.94%	33.94%
20	**Promoters and promoter group Shareholding a)Pledged/ Encumbered**			
	- Number of Shares	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of the total share capital of the company)	Nil	Nil	Nil
	b)Non-encumbered			
	- Number of Shares	18509587	18509587	18509587
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total shareholding of the total share capital of the company)	66.06%	66.06%	66.06%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE 2011

(Rs. In lacs)

Particulars	Audited Quarter ended 30.06.2011	Audited Quarter ended 30.06.2010	Audited Year Ended 31.03.2011
1. Segment Revenue			
a. Auto Lamps	6,191.41	5,729.94	23,856.41
b. General Lighting Lamps	4,328.68	3,478.65	16,939.86
c. Others	403.95	195.23	1,082.02
Net Sales/Income From Operations	**10,924.04**	**9,403.82**	**41,878.29**
2. Segment Results (Profit / (loss) before tax and interest)			
a. Auto Lamps	1,912.07	1,697.12	7,185.29
b. i) General Lighting Lamps before exceptional item	(600.91)	(45.60)	(1,230.15)
ii) Exceptional Item			
Capital Advances Written Off	(389.43)	-	-
iii) General Lighting Lamps after exceptional item	(990.34)	-	-
c. Others	106.30	(20.41)	62.74
Total	**1,028.02**	**1,631.11**	**6,017.88**
Less :			
i. Interest & Financial Charges	470.85	378.55	1,659.56
ii. Other un-allocated expenditure	338.34	1,427.19	5,527.98
Add :			
iii. Un-allocated income	16.55	104.31	161.59
Total Profit Before Tax	**235.40**	**(70.32)**	**(1,008.07)**
3. Capital Employed			
(Segment Assets– Segment Liabilities).			
a. Auto Lamps	12,752.69	10,786.40	12,613.20
b. General Lighting Lamps	9,862.82	12,461.17	10,845.03
c. Unallocated	(9,752.20)	(9,629.57)	(10,752.57)
Total	**12,863.31**	**13,618.00**	**12,705.66**

Notes:

1. The above results have been reviewed by the audit committee & approved by the Board of Directors at their meeting held on 2nd August 2011.
2. The Company did not have any Investor Complaint pending at the begning of the quarter. 6 Complaints were received and resolved during the quarter and there are no complaints lying unresolved at the end of quarter end 30th June' 2011.
3. During the year 2010-11, the company acquired 100% shareholding of International Lamps Holding Company S.A (ILHC) and through ILHC two downstream subsidiaries namely Luxlite Lamps Sarl in Luxembourg and Trifa Lamps GmbH. The Company, including through its wholly owned subsidiary ILHC and downstream subidiaries Luxlite Lamp Sarl and Trifa Lamps GmbH, entered into an Agreement to acquire their business, with Luxlite Sarl and Trifa Gluhlampenwerk am Trifels GmbH. Halonix Limited has extended Corporate guarantee and SBLC aggregating to Euro 2.7 million to Trifa Lamps Gmbh for its working capital requirements (since than released). The Board of Directors of Halonix Limited has passed a Resolution on 20.05.11 whereby this acquisition of overseas entities has been called off.
4. Previous Year/ Quarter figures have been rearranged/ regrouped wherever necessary, to make them comparable with current period figure.

FOR HALONIX LIMITED

Place: Noida
Date : 02.08.2011

RAJ KRISHAN SAHGAL
CHAIRMAN